



## ADULT INTAKE

Name: \_\_\_\_\_ Date: \_\_\_\_\_

How did you hear about this clinic?

Another practitioner \_\_\_\_\_ Friend/family member Google search

Other \_\_\_\_\_ (Please specify)

Has any other family member already been a patient at this clinic? \_\_\_\_\_

## CONTEXT OF CARE REVIEW

Successful health care and preventive medicine are only possible when the physician has a complete understanding of the patient physically, mentally, and emotionally. The nature of your response to the following questions will go a long way in assisting my understanding of your truest desires. Your time, thoughtfulness and honesty in completing this overview will greatly aid me to assist your health needs.

Why did you choose to come to this clinic?

What do you know about our approach?

What *three* expectations do you have from *this* visit to our clinic?

What *long term* expectations do you have from working with our clinic?

What expectations do you have of me personally as your health care provider?

What is your present level of commitment to address any underlying causes of your signs and symptoms that relate to your lifestyle? Rate from 0 to 10, 10 being 100% committed.

0%   0   1   2   3   4   5   6   7   8   9   10   100%



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What behaviors or lifestyle habits do you currently engage in regularly that you believe support your health?

What behaviors or lifestyle habits do you currently engage in regularly that you believe are self destructive?

What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and adhering to the therapeutic protocols which we will be sharing with you?

Who do you know that will sincerely and consistently support you with the beneficial lifestyle changes you will be making?

What do you love to do?



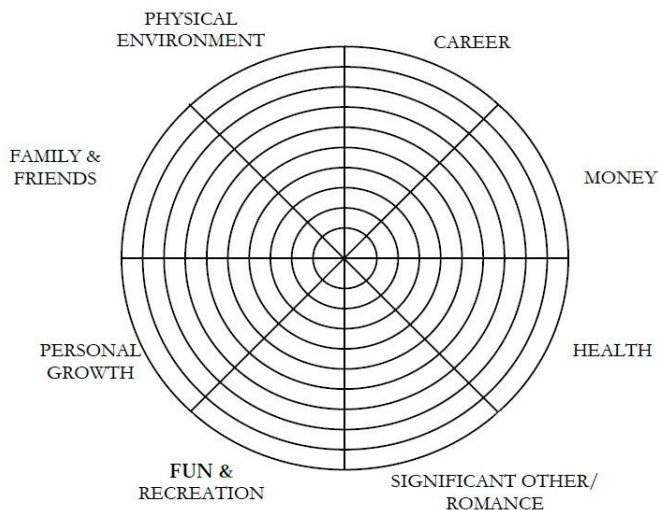
## WHEEL OF BALANCE

Wellness is a balance of many factors.

Using the circle, shade your level of satisfaction in each area as it relates to you.

For example, if you are 60% satisfied in your career, shade the first six levels of the career slice.

Do the same for each area, starting from the center point radiating outward.



Are you currently receiving healthcare? Yes / No

If yes, where and from whom? \_\_\_\_\_

If no, when and where did you last receive medical or health care? \_\_\_\_\_

What was the reason? \_\_\_\_\_

What are your most important health problems? List as many as you can in order of importance.

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_
- 6) \_\_\_\_\_
- 7) \_\_\_\_\_

Do you have any known contagious diseases at this time? Yes / No

If yes, what? \_\_\_\_\_



## FAMILY HISTORY

*Do you or anyone in your family have a history of any of the following? (please circle and say who)*

Heart Disease / Heart Attack / Stent / Bypass / Stroke: \_\_\_\_\_  
High Blood Pressure / High Cholesterol / Diabetes: \_\_\_\_\_  
Breast / Ovarian Cancer: \_\_\_\_\_  
Colon / Prostate Cancer: \_\_\_\_\_  
Other Cancer: \_\_\_\_\_  
Osteoporosis / Broken Bones: \_\_\_\_\_  
Thyroid Problems: \_\_\_\_\_  
Depression / Anxiety / Substance Abuse: \_\_\_\_\_  
Bleeding Problems / Blood Clots: \_\_\_\_\_  
Asthma / Hay fever: \_\_\_\_\_  
Tuberculosis / Epilepsy: \_\_\_\_\_  
Other: \_\_\_\_\_

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## PAST MEDICAL HISTORY

*Please circle those conditions that you've had in the past or have currently*

Thyroid problems / Diabetes  
Heart disease / Hypertension / Heart attack / Heart murmur  
Asthma / Tuberculosis / Emphysema / COPD  
Migraines  
Seasonal Allergies  
Arthritis  
Seizures / Stroke  
Gastro intestinal problems: jaundice / liver disease / gallbladder disease / pancreatitis / ulcer  
Hemorrhoids / rectal bleeding / diverticulitis / hepatitis  
Depression / Seasonal Depression / Anxiety / Considered suicide or attempted suicide  
Treated for emotional problems  
Head injury / MVA / other injuries / broken bones  
Jaw or TMJ problems  
Chronic sinus infections / frequent colds  
Cancer  
Blood Clots / varicose veins / thrombophlebitis  
Frequent UTI's / Kidney stones  
Reactions to immunizations  
Experienced a major trauma  
History of abuse  
Treated for drug dependence  
Endometriosis / Ovarian cysts  
Difficulty conceiving  
Heavy or irregular bleeding / Bleeding between cycles  
Irregular cycles  
Painful menses / PMS



### HOSPITALIZATIONS/SURGERY/IMAGING

What hospitalizations, surgeries, x-rays, CAT scans, EEG, EKGs have you had?

\_\_\_\_\_ year \_\_\_\_\_ year \_\_\_\_\_  
 \_\_\_\_\_ year \_\_\_\_\_ year \_\_\_\_\_  
 \_\_\_\_\_ year \_\_\_\_\_ year \_\_\_\_\_

### ALLERGIES

Are you hypersensitive or allergic to:

Any drugs? \_\_\_\_\_  
 Any foods? \_\_\_\_\_  
 Any environmental or chemicals? \_\_\_\_\_

### CURRENT MEDICATIONS

Do you take or use any of the following (please circle):

- |                     |                     |                |                    |
|---------------------|---------------------|----------------|--------------------|
| Laxatives           | Pain relievers      | Antacids       | Cortisone          |
| Antibiotics         | Tranquilizers       | Sleeping Pills | Thyroid Medication |
| Birth Control Pills | Hormone Replacement |                |                    |

Please list any prescription medications, over the counter medications, vitamins or other supplements you are taking:

1) \_\_\_\_\_ 5) \_\_\_\_\_  
 2) \_\_\_\_\_ 6) \_\_\_\_\_  
 3) \_\_\_\_\_ 7) \_\_\_\_\_  
 4) \_\_\_\_\_ 8) \_\_\_\_\_



**GENERAL**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Weight one year ago: \_\_\_\_\_  
 Maximum Weight: \_\_\_\_\_ When: \_\_\_\_\_  
 When during the day is your energy the best? \_\_\_\_\_ Worst? \_\_\_\_\_  
 Main interests and hobbies: \_\_\_\_\_  
 Exercise: Y / N If so, what kind and how often: \_\_\_\_\_  
 Watch TV: Y / N If so, how many hours? \_\_\_\_\_ Read: Y / N If so, how many hours? \_\_\_\_\_  
 Do you have a religious or spiritual practice? Y / N If so, what kind? \_\_\_\_\_

**GENERAL**

Do you sleep well?	Yes	No
Average 6-8 hours?	Yes	No
Awake rested?	Yes	No
Have a supportive relationship?	Yes	No
Use recreational drugs?	Yes	No
Use alcoholic beverages?	Yes	No
Use tobacco?	Yes	No
If in the past, how many years? _____		
How many packs per day? _____		
Do you enjoy your work?	Yes	No
Take vacations?	Yes	No
Spend time outside?	Yes	No
Eat three meals a day?	Yes	No
Do you go on diets often?	Yes	No
Do you eat out often?	Yes	No
Do you drink coffee?	Yes	No
Drink black/green tea?	Yes	No
Drink soda?	Yes	No
Do you eat refined sugar?	Yes	No

**FEMALE REPRODUCTIVE**

Age of first menses: \_\_\_\_\_  
 Age of last menses (if menopausal): \_\_\_\_\_  
 Length of cycle: \_\_\_\_\_ days  
 Duration of menses: \_\_\_\_\_ days  
 Date of last pap smear: \_\_\_\_\_  
 Abnormal PAP? Yes No  
 Cervical dysplasia? Yes No  
 Are you sexually active? Yes No  
 Sexual orientation: \_\_\_\_\_  
 Birth control? Type: \_\_\_\_\_  
 Gonorrhea/ Herpes/ Chlamydia? Yes No  
 Genital warts or Syphilis? Yes No  
 Number of pregnancies: \_\_\_\_\_  
 Number of live births: \_\_\_\_\_  
 Number of miscarriages: \_\_\_\_\_  
 Number of abortions: \_\_\_\_\_  
 Do you do self breast exams? Yes No

**TYPICAL FOOD INTAKE**

Breakfast: \_\_\_\_\_  
 Lunch: \_\_\_\_\_  
 Dinner: \_\_\_\_\_  
 Snacks: \_\_\_\_\_  
 To drink: \_\_\_\_\_



Rate each of the following symptoms based upon your typical health profile for the **PAST 30 DAYS**.

- Point Scale**
- 0 - Never or almost never have the symptom
  - 1 - Occasionally have it, effect is not severe
  - 2 - Occasionally have it, effect is severe
  - 3 - Frequently have it, effect is not severe
  - 4 - Frequently have it, effect is severe

**HEAD**

_____	Headaches or migraines	
_____	Faintness / Dizziness	
_____	Insomnia	TOTAL: _____

**EYES**

_____	Watery or itchy eyes	
_____	Swollen, reddened or sticky eyelids	
_____	Bags or dark circles under eyes	
_____	Blurred or tunnel vision (does not include near or far-sightedness)	
_____	Impaired vision	
_____	Spots in vision	
_____	Eye pain or strain	TOTAL: _____

**EARS**

_____	Itchy ears	
_____	Earaches, ear infections	
_____	Drainage from ear	
_____	Ringing in ears, hearing loss	TOTAL: _____

**NOSE**

_____	Stuffy nose	
_____	Sinus problems	
_____	Hay fever	
_____	Sneezing attacks	
_____	Excessive mucus formation	
_____	Loss of smell	
_____	Nose bleeds	TOTAL: _____

**MOUTH / THROAT / NECK**

_____	Chronic coughing	
_____	Gagging, frequent need to clear throat	
_____	Sore throat, hoarseness, loss of voice	
_____	Swollen or discolored tongue, gums, lips	
_____	Canker sores	
_____	Difficulty swallowing	
_____	Lumps in neck / goiter	
_____	Pain / stiff neck	TOTAL: _____

**SKIN**

_____	Acne	
_____	Hives, rashes, dry skin, eczema	
_____	Hair loss	
_____	Flushing, hot flashes	
_____	Excessive sweating	
_____	Lumps or bumps	
_____	Change in skin color	
_____	Boils, itching	TOTAL: _____

**HEART**

_____	Irregular or skipped heartbeat	
_____	Rapid or pounding heartbeat	
_____	Chest pain	TOTAL: _____



**LUNGS / RESPIRATION** \_\_\_\_\_ Cough  
 \_\_\_\_\_ Sputum / Coughing up blood  
 \_\_\_\_\_ Chest congestion / Bronchitis, wheezing  
 \_\_\_\_\_ Shortness of breath  
 \_\_\_\_\_ Difficulty breathing / painful breathing  
 \_\_\_\_\_ Shortness of breath (while laying down) TOTAL: \_\_\_\_\_

**DIGESTIVE** \_\_\_\_\_ Nausea, vomiting  
 \_\_\_\_\_ Diarrhea  
 \_\_\_\_\_ Constipation  
 \_\_\_\_\_ Bloating feeling  
 \_\_\_\_\_ Belching, passing gas  
 \_\_\_\_\_ Heartburn  
 \_\_\_\_\_ Intestinal/stomach pain  
 \_\_\_\_\_ Bowel movements: change in frequency  
 \_\_\_\_\_ Black or blood in stools TOTAL: \_\_\_\_\_

**JOINTS / MUSCLES** \_\_\_\_\_ Pain or aches in joints  
 \_\_\_\_\_ Arthritis  
 \_\_\_\_\_ Stiffness or limitation of movement  
 \_\_\_\_\_ Pain or aches in muscles  
 \_\_\_\_\_ Feeling of weakness or tiredness  
 \_\_\_\_\_ Muscle spasms / cramps  
 \_\_\_\_\_ Sciatica TOTAL: \_\_\_\_\_

**WEIGHT** \_\_\_\_\_ Binge eating/drinking  
 \_\_\_\_\_ Craving certain foods  
 \_\_\_\_\_ Excessive weight  
 \_\_\_\_\_ Compulsive eating  
 \_\_\_\_\_ Water retention  
 \_\_\_\_\_ Underweight TOTAL: \_\_\_\_\_

**ENERGY / ACTIVITY** \_\_\_\_\_ Fatigue, sluggishness  
 \_\_\_\_\_ Apathy, lethargy  
 \_\_\_\_\_ Hyperactivity  
 \_\_\_\_\_ Restlessness TOTAL: \_\_\_\_\_

**MIND** \_\_\_\_\_ Poor memory  
 \_\_\_\_\_ Confusion, poor comprehension  
 \_\_\_\_\_ Poor concentration  
 \_\_\_\_\_ Poor physical coordination  
 \_\_\_\_\_ Difficulty in making decisions  
 \_\_\_\_\_ Stuttering or stammering  
 \_\_\_\_\_ Slurred speech  
 \_\_\_\_\_ Learning disabilities TOTAL: \_\_\_\_\_

**EMOTIONS** \_\_\_\_\_ Mood swings  
 \_\_\_\_\_ Anxiety, fear, nervousness  
 \_\_\_\_\_ Anger, irritability, aggressiveness  
 \_\_\_\_\_ Depression  
 \_\_\_\_\_ Tension TOTAL: \_\_\_\_\_





**ENDOCRINE** \_\_\_\_\_ Hypoglycemia  
 \_\_\_\_\_ Excessive thirst  
 \_\_\_\_\_ Heat or cold intolerance  
 \_\_\_\_\_ Excessive hunger  
 \_\_\_\_\_ Seasonal depression  
 \_\_\_\_\_ Difficulty exercising TOTAL: \_\_\_\_\_

**IMMUNE** \_\_\_\_\_ Chronically swollen glands  
 \_\_\_\_\_ Slow wound healing  
 \_\_\_\_\_ Chronic fatigue syndrome  
 \_\_\_\_\_ Chronic infections  
 \_\_\_\_\_ Night sweats TOTAL: \_\_\_\_\_

**NEUROLOGIC** \_\_\_\_\_ Seizures  
 \_\_\_\_\_ Muscle weakness  
 \_\_\_\_\_ Loss of memory  
 \_\_\_\_\_ Paralysis  
 \_\_\_\_\_ Numbness or tingling  
 \_\_\_\_\_ Easily stressed  
 \_\_\_\_\_ Loss of balance TOTAL: \_\_\_\_\_

**URINARY** \_\_\_\_\_ Increased frequency of urination  
 \_\_\_\_\_ Inability to hold urine  
 \_\_\_\_\_ Pain with urination  
 \_\_\_\_\_ Frequency at night  
 \_\_\_\_\_ Frequent UTI's  
 \_\_\_\_\_ Kidney stones TOTAL: \_\_\_\_\_

**BLOOD / CIRCULATION** \_\_\_\_\_ Anemia  
 \_\_\_\_\_ Easy bleeding or bruising  
 \_\_\_\_\_ Cold hands/feet  
 \_\_\_\_\_ Deep leg pain  
 \_\_\_\_\_ Varicose veins TOTAL: \_\_\_\_\_

**OTHER** \_\_\_\_\_ Frequent illness  
 \_\_\_\_\_ Genital itch or discharge  
 \_\_\_\_\_ Pain during intercourse  
 \_\_\_\_\_ Breast pain / tenderness  
 \_\_\_\_\_ Breast lumps  
 \_\_\_\_\_ Nipple discharge  
 \_\_\_\_\_ Menopausal symptoms  
 \_\_\_\_\_ PMS / Irregular or heavy bleedings  
 \_\_\_\_\_ Spotting between cycles TOTAL: \_\_\_\_\_

**GRAND TOTAL: \_\_\_\_\_**